

April 12, 2023

SMS Lifesciences India Limited

Registered & Corporate Office: Plot No. 19-III, Road No. 71,

Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA.

Tel: +91-040-6628 8888, Fax: +91-40-2355 1401 CIN: L74930TG2006PLC050223

Email: info@smslife.in, Website: www.smslife.in

To

BSE Limited,

Listing Department, P J Towers,

Dalal Street,

Mumbai - 400 001.

Scrip Code: 540679

Through: BSE Listing Center

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

Trading Symbol: SMSLIFE

Through: NEAPS Portal

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT [Q4-F23]

REF: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to the subject cited above, please find attached a Certified Copy of the "Reconciliation of Share Capital Audit Report" issued in terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2023 received from CSB Associates, Practicing Company Secretary.

Kindly take note of the same and suitably disseminate it to all concerned.

oces In

Hyderabad

Thanking You.

For SMS Lifesciences India Limited

Trupti Ranjan Mohanty

Company Secretary

[Enclosed: RSCAR received from CSB Associates]



Company Secretaries

#307, Babukhan Estate,

Basheerbagh, Hyderabad - 500001.

Mobile: +91 7981191458 +91 9493676368

E-mail: csbassociates27@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st MARCH, 2023.

1. For the Quarter ended

2. ISIN

3. Scrip Code

: 31st March, 2023

: INE320X01016

| Bombay Stock Exchange | 540679 |
|-------------------------|---------|
| National Stock Exchange | SMSLIFE |

4. Face Value

5. Name of the Company

6. Registered Office Address

7. Correspondence Address

8. Telephone & Fax No's

9. Email Address

10. Name of the Stock Exchanges where the Company's Securities are listed

11. Issued Capital/ Paid-Up Capital

: Rs. 10/- each

: SMS LIFESCIENCES INDIA LIMITED

: Plot No.19-III, Road No.71,

Opp. Bharatiya Vidya Bhavan Public School, Jubliee Hills, Hyderabad-500096.

: As above

: Tel: 040-66288888

: cs@smslife.in

: 1. National Stock Exchange of India Limited

2. Bombay Stock Exchange Limited

| • | |
|------------------|-------------------|
| Number of Shares | % of total issued |
| | Capital |
| 30,23,287 | 100% |





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Company Secretaries

12. Listed Capital (Exchange wise)

| Bombay Stock | National Stock | % of total |
|-------------------|-------------------|----------------|
| Exchange | Exchange | issued Capital |
| Rs. 3,02,32,870/- | Rs. 3,02,32,870/- | 100% |

13. CAPITAL DETAILS:

| Particulars | Number of | % of total issued | |
|---|-----------|-------------------|--|
| | Shares | Capital | |
| Issued Capital | 3023287 | - | |
| Listed Capital | 3023287 | 100 | |
| Held in Dematerialised form in NSDL | 811734 | 26.85 | |
| Held in Dematerialised form in CDSL | 2201756 | 72.83 | |
| Physical | 9797 | 0.32 | |
| Total Number of shares | 3023287 | 100 | |
| Reasons for difference if any, between issued | Nil | :-: | |
| capital and listed capital | | | |
| Reasons for difference if any, between issued | Nil | - | |
| capital and total number of shares | | | |
| Reasons for difference if any, between listed | Nil | * | |
| capital and total number of shares | | | |

14. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

| Particular | No. of | Applied | Listed | Whether | Whether | In principal |
|------------|--------|---------|--------|-----------|----------|--------------|
| s | Shares | for | on | Intimated | Intimate | Approval |
| | | Listing | Excha | to | d to | Pending from |
| | | | nges | CDSL | NSDL | SE |
| | | | | | | |

15. Register of Members is updated (Yes/No) if not updated up to which date

: Yes





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16. Reference of previous quarter with regards to : Nil excess dematerialized Shares, if any

17. Has the Company resolved the matter mentioned in point no. 16 above in the current quarter? If not, reason why?

: Not Applicable

18. Mentioned the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

| Total No. of Demat requests | No. of requests | No. of Shares | Reasons for Dealy |
|-------------------------------|-----------------|------------------|-------------------|
| Confirmed After 21 days | Nil | Nil | |
| Pending for more than 21 days | Nil | Nil | |

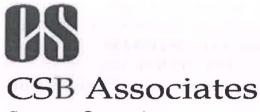
19. Compliance Officer Details:

| Name of the compliance Officer | Mr. Trupti Rajan Mohanty |
|--------------------------------|--------------------------|
| Designation | Company Secretary |
| Membership No. | 60358 |
| Telephone No. | 040-66288888 |
| Email id | cs@smslife.in |

20. Certifying Auditor Details:

| CA/CS | Company Secretary | | |
|----------------------------|--------------------------------------|--|--|
| Name of Certifying auditor | C. SUDHIR BABU | | |
| Date of report | 10-04-2023 | | |
| Address | # 307, Babukhan Estate, Basheerbagh, | | |
| | Hyderabad - 500001. | | |
| Contact No. | +91 7981191458 | | |
| Membership no. | 2724 | | |
| COP number | 7666 | | |
| Name of the Firm | CSB ASSOCIATES | | |





Company Secretaries

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21. Registrar and Share Transfer Agent Details:

| Appointment of common agency for share registry work | Yes |
|--|-------------------------------|
| Name of RTA | Aarthi Consultants Pvt. Ltd. |
| SEBI Registration No. | 00000379 |
| Address | 1-2-285, Domalguda, Hyderabad |
| State | Telangana |
| City | Hyderabad |
| Pincode | 500029 |
| Contact No. | 040-27634445 |
| Email id | info@aarthiconsultants.com |
| Website Address | aarthiconsultants.com |

22. Any other details that the Company Secretary may like to provide

: NIL

For CSB Associates Company Secretaries

Place: Hyderabad Date: 10-04-2023 C. SUDHIR BABU

Proprietor

FCS No. 2724, C. P. No. 7666. **UDIN:** F002724E000052171